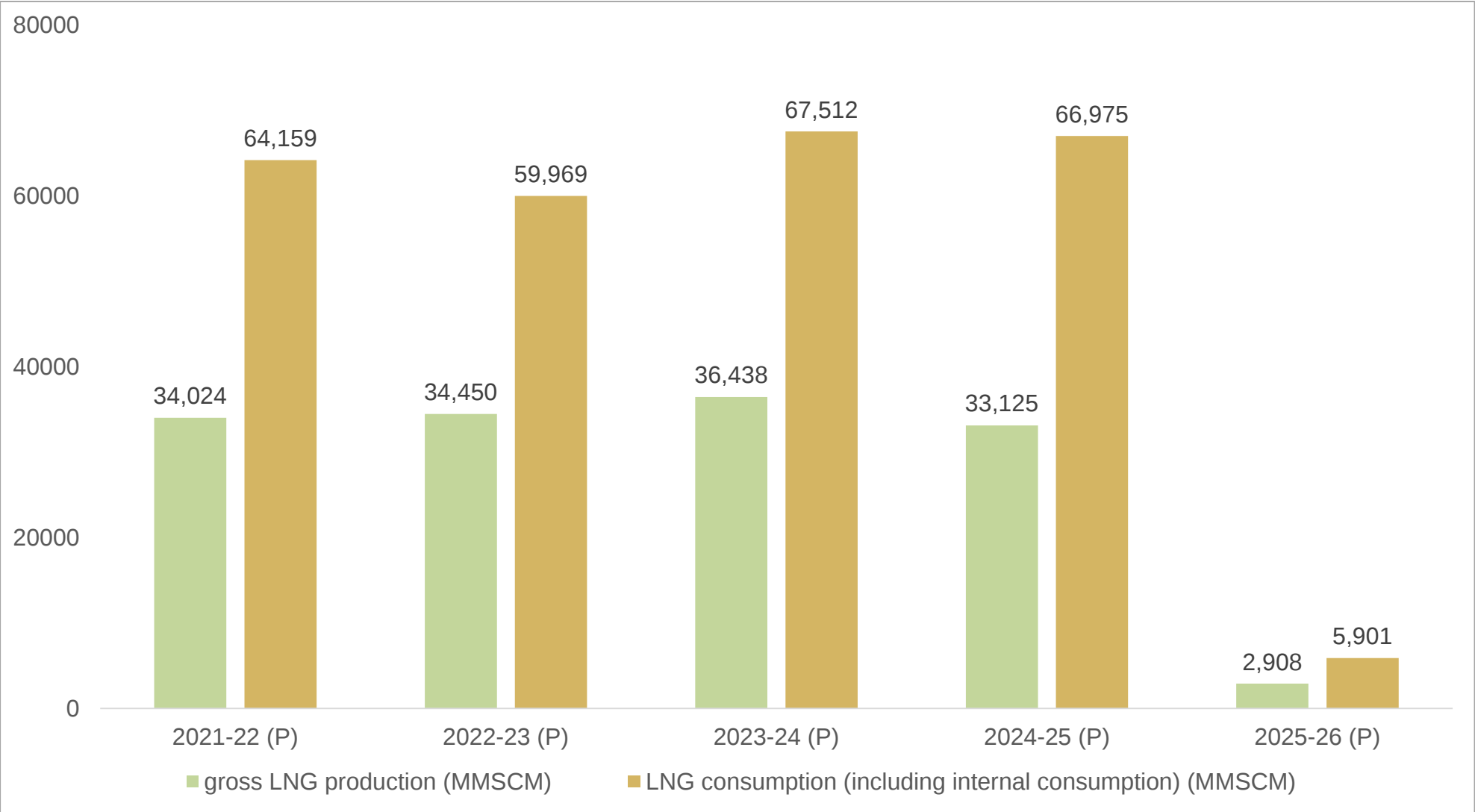




LIQUID GASES UPDATE MAY 2025



LPG SCENARIO



Source : PPAC

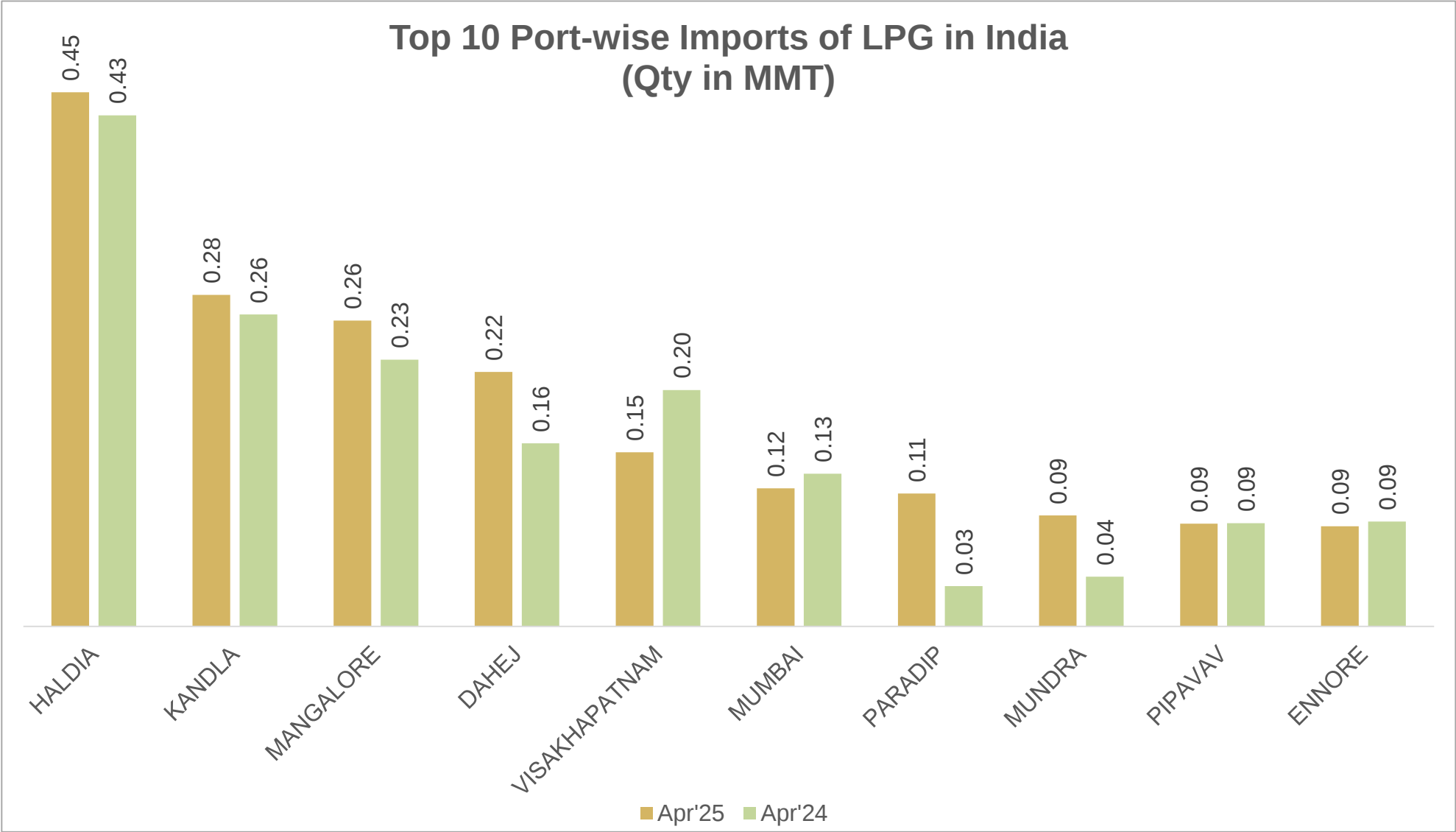
Particulars	Total
LPG Active Domestic Customers (in Lakh)	3299.3
Non-PMUY Customers (in Lakh)	2266.1
PMUY Beneficiaries (in Lakh)	1033.2
LPG Distributors (Numbers)	25563
Auto LPG Dispensing Stations (Numbers)	440
Bottling Plants* (Numbers)	213

Source : PPAC

PORT ANALYSIS

LPG

- India's Apr'25 LPG imports were around 2.11 MMT, showing an increase since Apr'24 which stood at 2.01 MMT.
- Haldia port saw highest traffic of LPG imports at 0.43 MMT with Kandla port being the second highest at 0.28 MMT in the period of Apr'25.
- Total Consumption of LPG for the duration of Apr'25 was 2.12 MMT.

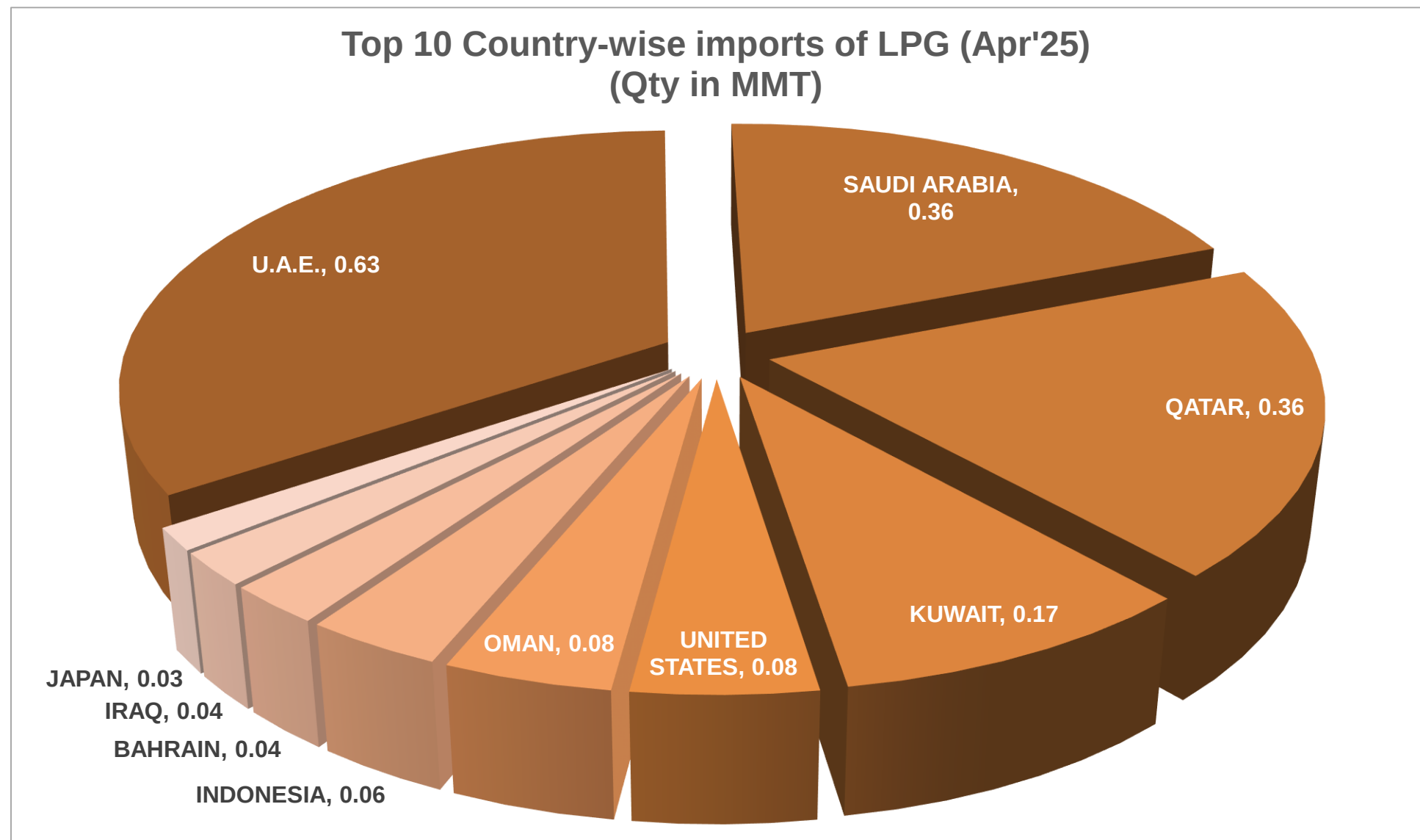


Major Importers of LPG and their origin country

- Indian Oil Corp. Ltd. imported the highest amount of LPG at 0.71 MMT in the period of Apr’25.

Top 10 Importers of LPG	Qty In MMT
INDIAN OIL CORP. LTD.	0.71
HINDUSTAN PETROLEUM CORP. LTD.	0.47
BHARAT PETROLEUM CORP. LTD.	0.39
RELIANCE INDUS. LTD.	0.08
PARADIP PHOSPHATES LTD.	0.06
COROMANDEL INTL. LTD.	0.05
INDIAN FARMERS FERTILIZERS CO OP LTD.	0.04
CHEMPLAST CUDDALORE VINYLs LTD.	0.03
CONFIDENCE PETROLEUM INDIA LTD.	0.03
SHV ENERGY PVT. LTD.	0.02
GRAND TOTAL	2.11

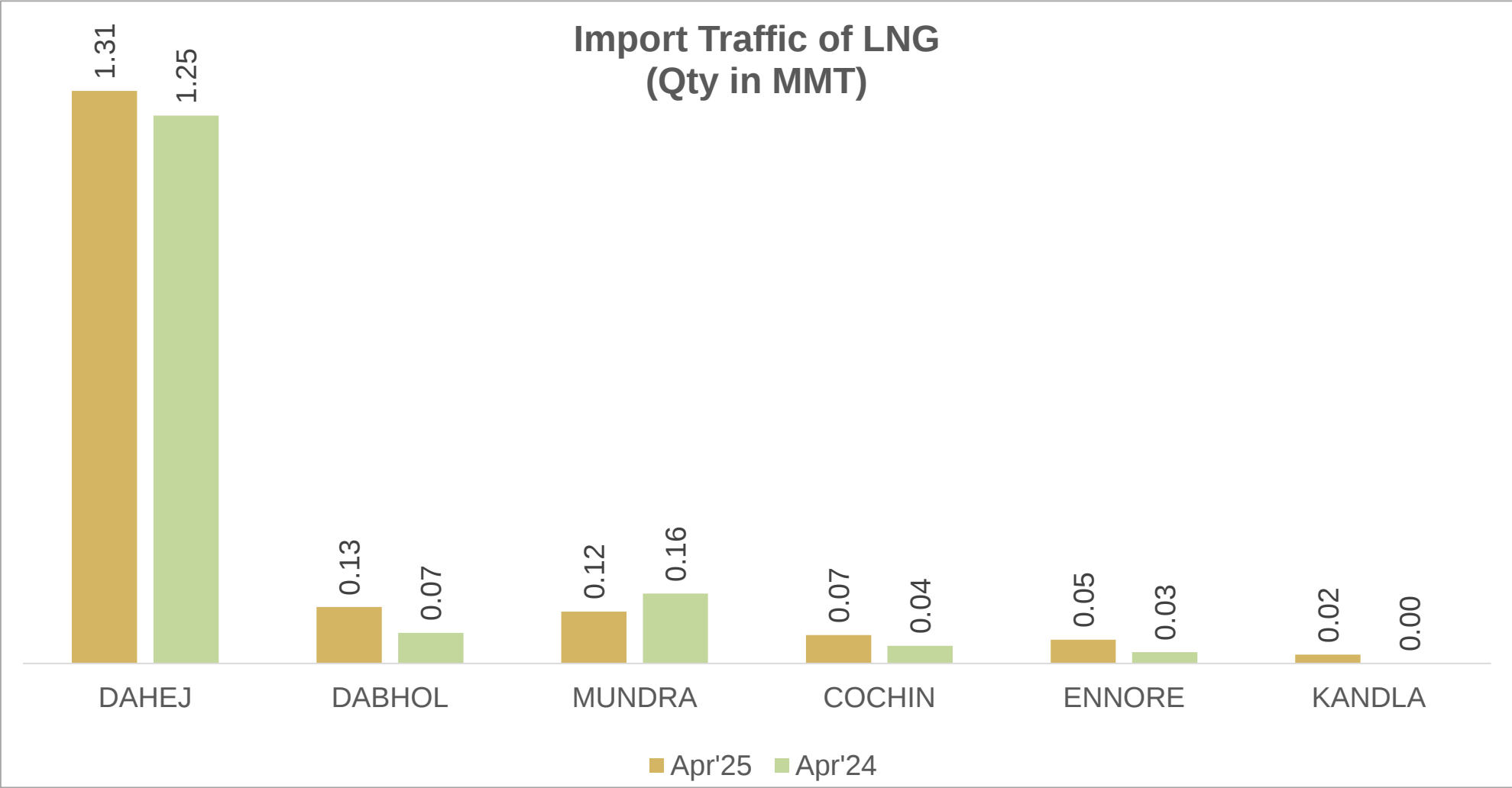
- The highest imports of LPG in Apr’25 came from U.A.E at 0.63 MMT



PORT ANALYSIS

LNG

- India's Apr’24-Mar’25 LNG imports were around 1.69 MMT.
- Dahej port saw highest traffic of LNG imports at 1.31 MMT with Dabhol port being the second highest at 0.13 MMT in Apr’25.



Existing LNG Terminals			
Location	Promoters	Capacity as on 01.05.2025	% Capacity utilization (Apr-Mar'25)
Dahej	Petronet LNG Ltd (PLL)	17.5 MMTPA	98.8
Hazira	Shell Energy India Pvt. Ltd	5.2 MMTPA	37.3
Dabhol	Konkan LNG Limited	5 MMTPA	43.2
Kochi	Petronet LNG Ltd (PLL)	5 MMTPA	22.3
Ennore	Indian Oil LNG Pvt Ltd	5 MMTPA	25.1
Mundra	GSPC LNG Limited	5 MMTPA	23.0
Dhamra	Adani Total Private Limited	5 MMTPA	41.6
Chhara	HPCL LNG Limited	5 MMTPA	3.2
Total Capacity		52.7 MMTPA	

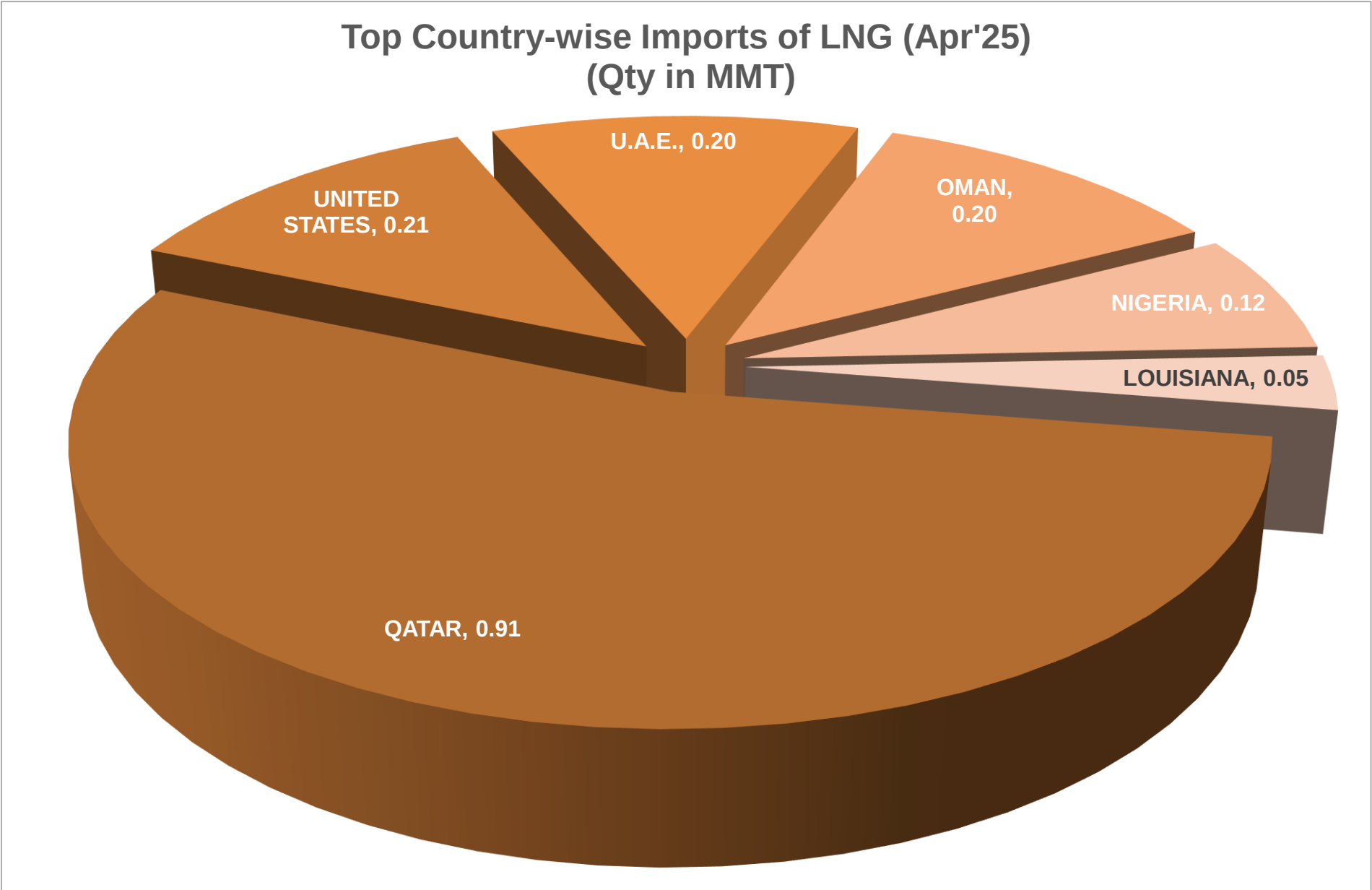
Source: PPAC

Major Importers of LNG

- Petronet LNG Ltd. imported the highest amount of LNG at 0.77 MMT in Apr’25.

Top Importers Of LNG	Qty in MMT
PETRONET LNG LTD.	0.77
GAIL INDIA LTD.	0.41
INDIAN OIL CORP. LTD.	0.20
GSPC LNG LTD.	0.14
GUJARAT PETROLEUM CORP. LTD.	0.06
BHARAT PETROLEUM CORP. LTD.	0.06
GUJARAT STATE PETROLEUM CORP.	0.06
GRAND TOTAL	1.69

- The highest imports of LNG came from QATAR at 0.91 MMT in Apr’25.



OTHER REPORTS FOR MAY 2025

- J. M. BAXI Monthly Agri Products Update
- J. M. BAXI Monthly Automotive Logistics Update
- J. M. BAXI Monthly Cement Update
- J. M. BAXI Monthly Chemical Update
- J. M. BAXI Monthly Coal Update
- J. M. BAXI Monthly Container Update
- J. M. BAXI Monthly Cruise Shipping Update
- J. M. BAXI Monthly Veg Oil Update
- J. M. BAXI Monthly Fertilizer Update
- J. M. BAXI Monthly LNG & LPG Update
- J. M. BAXI Monthly Mineral and Metal Update
- J. M. BAXI Monthly Oil and Petroleum Update
- J. M. BAXI Monthly Port Update
- J. M. BAXI Monthly Project Cargo Update
- J. M. BAXI Monthly Seafarers Insights Update
- J. M. BAXI Monthly Steel Update

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